

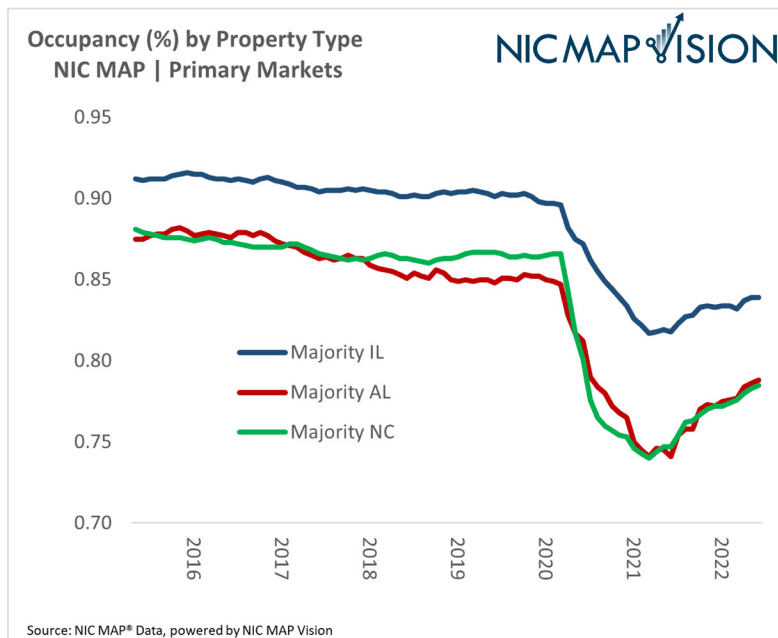
NICMAP VISION	Seniors Housing			Nursing Care
	Overall	Majority IL	Majority AL	Majority NC
Source: NIC MAP® Data powered by NIC MAP Vision.				
<b>Market Fundamentals 2Q22</b>				
Occupancy	81.4%	83.9%	78.8%	78.5%
Annual Rent Growth	3.7%	3.0%	4.6%	2.6%
Annual Absorption	6.1%	4.0%	8.5%	4.4%
Annual Inventory Growth	1.7%	1.4%	2.1%	-0.7%
Construction vs. Inventory	5.1%	4.5%	5.7%	0.3%
Rolling 4-Quarter Starts vs. Inventory	2.5%	2.1%	2.9%	0.1%
<b>Capital Markets 1Q22</b>				
Transaction Volume (millions)	\$1,077.0			\$524.1
Rolling 4-Quarter Price Per Unit	\$169,864			\$91,515
Rolling 4-Quarter Cap Rate	5.8%			N/A

\* Overall Seniors Housing combines Majority IL and Majority AL Properties

Source: NIC MAP® Data, powered by NIC MAP Vision

Data for the Market Fundamentals is representative of the Top 31 Primary metropolitan markets.

Data for the Capital Markets is representative of all U.S. property transactions of at least \$2.5 million.



## KEY FINDINGS

- Seniors housing occupancy during the second quarter of 2022 was 81.4%, up 90 basis points from the first quarter of this year.
- The occupancy rate for independent living properties averaged 83.9% in the second quarter of 2022 – a 70 bps increase from first quarter occupancy of 83.2%.
- Assisted living properties' average occupancy grew during the second quarter of 2022 to 78.8%, up 110 bps from the previous quarter.
- The occupancy rate for nursing care properties also grew during Q2 to 78.5% up 90 basis points from 77.6% in the first quarter of 2022.

## ABOUT NIC MAP Vision:

NIC MAP Vision is a leading provider of comprehensive market data for the seniors housing and care sector. NIC MAP Vision brings together two strong, well-respected, and complementary teams and platforms – the market-leading NIC MAP® Data Service (NIC MAP) and VisionLTC's best-in-class market research analysis platform. For more information, visit [www.nicmapvision.com](http://www.nicmapvision.com).